

**All Registry Communication to:**

C/- Link Market Services Limited  
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**Ellerston Australian MicroCap Fund****Unit Class:** Class A**ARSN:** ECL0984AU**Distribution Date:** 31/12/2017**Managed Investment Trust (MIT) Notice**

For subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953

<b>Distribution Component</b>	<b>Payment (cpu)</b>
Interest (Subject to WHT)	0.001301
Franked Dividends	0.047197
Unfranked Dividends	0.010810
Unfranked Dividend CFI	0.001568
Domestic Other Income*	0.007580
Other Foreign Income	0.008258
Non Assessable Non Exempt	0.058830
<b>Total Distribution</b>	<b>0.135544</b>
<b>Fund Payment*</b>	<b>0.007580</b>

An entity that makes a "Fund Payment" to an Australian Intermediary must provide a "Notice" to assist the Australian Intermediary to fulfil their withholding tax obligations under Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953. This notice is provided for the purpose of Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 and should not be used for any other purpose. Unit holders should not rely on this information for the purposes of completing their Australian income tax return. The taxation components will be provided upon issue of the annual tax statement, or where applicable, an AMIT member annual (AMMA) statement for tax purposes after 30 June to assist you in determining your tax position.

The proportion of the payment in respect of the income period ended 31 December 2017 which is attributable to a fund payment from a clean building managed investment trust is NIL cents per unit.

\*This notice also provides the relevant component information to assist other entities to fulfil any withholding tax obligations under Subdivision 12-F of Schedule 1 to the Taxation Administration Act 1953 (dividend, interest and royalty payments). Unit holders should not rely on this information for the purposes of completing their Australian income tax return. The taxation components will be provided upon issue of the annual tax statements.