

Monthly NTA Statement

January 2018

Ellerston Global
Investments Limited
ACN 169 464 706

13th February 2018

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Ellerston Global Investments Limited (**ASX: EGI**) advises the unaudited Net Tangible Asset backing (**NTA**) per share of the company as at 31 January 2018.

NTA per share	31 January 2018
NTA before tax [#]	\$1.2640
NTA after realised tax	\$1.2658
NTA after tax	\$1.2176

The NTA is based on fully paid share capital of 78,914,571.

- # NTA before tax** - Includes taxes that have been paid.
- NTA after realised tax** - Includes a provision for tax on realised gains from the Company's Investment Portfolio.
- NTA after tax** - Includes any tax on unrealised gains and deferred tax.

The company's net performance before tax for the month of January was 0.16%.

Option Conversion - During the month of January 243,138 options were exercised and converted to shares which diluted the NTA after realised tax by **\$0.001** per share.

Options - If all of the remaining 2018 options had been exercised by 31 January 2018, the fully diluted NTA after realised tax would have been **\$1.1913** per share.



Ian Kelly
Company Secretary

Important note

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797. All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EGI@linkmarketservices.com.au.

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Contact Details

**Ellerston Global
Investments Limited**
ACN 169 464 706

Address
Level 11, 179 Elizabeth Street
Sydney 2000 NSW Australia

Website <https://ellerstoncapital.com/listed-investment-companies/>
Email EGI@linkmarketservices.com.au

Investor Telephone
1300 551 627