

Ellerston Equity Income KIS Fund

ARSN: 662 683 123 | APIR Code: ECL7259AU

Fund Payment Notice

For the period ended: 30 June 2025 (Income Year 30 June 2025)

Ellerston Equity Income KIS Fund is not a withholding Managed Investment Trust (MIT) for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 ("TAA 1953"). However, it has received payments from entities that qualify as MITs.

The following "fund payment" information is provided as a Notice, in accordance with subsection 12-395 of Schedule 1 of the TAA 1953.

The "fund payment" portion of the total payment received by a particular unitholder can be calculated by multiplying the Cents Per Unit (CPU) amount for each component below by the number of units held by that unitholder at the time its entitlement to the distribution was determined.

Distribution Component	Cents per Unit
Total cash distribution for the period (actual payment)	4.450477
Fund Payment Information	
Capital gains - gross discount (TAP)*	0.014595
Capital gains - indexed method (TAP)	0.000000
Capital gains - other method (TAP)	0.000000
Capital gains - affordable housing - gross discounted (TAP)	0.000000
Capital gains - clean building MIT - gross discounted (TAP)	0.000000
Capital gains - clean building MIT - other method (TAP)	0.000000
Capital gains - non concessional MIT - gross discounted (TAP)	0.000000
Capital gains - non concessional MIT - other method (TAP)	0.000000
Capital gains - Excluded non concessional MIT - gross discounted (TAP)	0.000000
Capital gains - Excluded non concessional MIT - other method (TAP)	0.000000
Clean Building MIT	0.000594
Excluded non concessional MIT income	0.000093
Other Australian income	0.000000
Total Fund Payment	0.015282

These components are provided solely as a "Notice", in accordance with subdivision 12-395(6) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purposes of withholding tax. Australian resident members should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement.